



00:18:54 Michael Jones: All, pleased to join you today. Michael Jones, Audit and Innovation Manager at Ernst & Young and 2016 graduate of OUKS, joining you from Lenexa, KS. I serve on the Audit and Finance committees within the board and report back to the OUAA as well. Thanks for your attendance and allowing me to join you.

00:19:37 Julie McAdoo: Hi Michael! So nice to see you again, even virtually.

00:19:56 Ruth Burkhart: Good to meet you via Zoom

00:20:19 Bill Tsutsui: Thank you for being with us, Michael!

00:21:47 Adam Caylor: Yes, I will have to look for that.

00:34:48 Bob Evans: Greetings to OU folks, joined a few minutes late – Bob Evans, trustee is joining the presentation; thanks to all of you for what you do for OU every day!!!

00:36:33 Nori Hale: Thanks Michael and Bob for representing the Board today. Good to see you both!

00:38:52 Wynndee Lee: Nice graphic!

00:44:48 Brandi Servaes: Can we talk more about the asset/liability ratios from 2017-2022 and discuss how that ratio is expected to paly out over the next 5 years?

00:45:29 Bryce Bettin: How much interest cost did we have on short term borrowing last year?



00:46:34 Alicia Engel: One theme I heard in the strategy calls was the concerns around *communications* about the trade-offs in budget decisions. Will you be talking about future communication strategies around those decisions?

01:13:05 Brandi Servaes: What are the primary reasons for our low expendable net assets figure?

01:20:36 Bill Tsutsui: Calling all questions for Craig! Don't be shy!



- 01:21:26 Brad Matteson: We're always happy to help Craig :-)
- 01:23:33 lyn wagner: in the faculty review of salaries, etc. the decision was made to tie some increase [COLA] to the Dept. of Ed ratio being 1.5 ... no longer seems likely anytime soon ... do you have thoughts about COLA adjustments ? and not just faculty, for all ... also the retirement match?
- 01:23:36 Adam Caylor: What factors drive the adjustment of the Department of Ed ratio?
- 01:27:56 Alicia Engel: So it sounds like we're really still recovering from a tremendous start-up investment. Is that a good general summary here?
- 01:27:59 Bryce Bettin: What do you see as your main role for managing your other responsibilities outside of Finance like HR, Technology, IT, etc.
- 01:29:32 Tamira Cross: Are there certain programs being targeted to potentially bring in increased profits? Looking at the cost to delivery those programs vs the tuition that is brought in, are there 1 or 2 that we could potentially improve processes or push a small investment to have a larger gain, and then take those profits and apply to another area that might benefit?
- 01:31:01 Leigh-Anne Iverson-Sommers: When you took over and began your new role, were there any surprises financially? if so, were they positive or negative surprises?
- 01:33:21 Alicia Engel: Great question, Tamira!
- 01:33:41 Matthew Fillo: When can we expect those hard decisions to be communicated to employees?
- 01:35:35 Nick Davis: Is there any better ideas of a percentage discount rate as tuition and fees grow? Example 60% of \$30,000 is \$18,000. 60% of \$40,000 is 24,000.

01:41:10	Julie McAdoo:	Thank you so much for this session!
01:41:17	Allen Reger:	Yes, thank you!
01:41:18	Matthew Fillo:	
01:41:22	Brad Matteson:	Thanks everyone
01:41:26	Bob Evans:	Great presentation!!!!
01:41:29	Alicia Engel:	Thank you, Craig!
01:41:30	Jamie Fields:	Thank you for this information - very helpful!
01:41:32	Dr. Karen M. Bryson:	
01:41:33	April Robbs:	Thank you!
01:41:38	Ruth Burkhart:	Thank you
01:41:39	deborah.doherty:	Thank you!
01:41:39	Maranda Badeaux:	Thank you!
01:41:40	Gloria Creed-Dikeogu:	Thank you!!
01:41:40	Kayong Holston:	Thanks for the informative session.